

The Aichi Bank, Ltd. and Subsidiaries
Consolidated Statements of Income
For the Years Ended March 31, 2007 and 2006

	Millions of Yen		Thousands of U.S. Dollars	
	2007	2006	2007	2006
Income:				
Interest and dividend income:				
Interest on loans and bills discounted and purchased	¥ 25,203	¥ 25,204	\$ 213,503	\$ 213,509
Interest on and dividends from securities	13,322	11,157	112,856	94,516
Other interest and dividend income	69	80	587	678
Total interest income	38,596	36,442	326,946	308,703
Fees and commissions	15,551	15,609	131,733	132,228
Other operating income	1,676	1,503	14,199	12,740
Other income	4,945	4,160	41,893	35,247
Total income (Note 16)	60,768	57,716	514,771	488,918
Expenses:				
Interest expenses:				
Interest on deposits	2,152	715	18,230	6,064
Interest on borrowings	137	159	1,168	1,355
Other interest expenses	122	31	1,040	264
Total interest expenses	2,412	906	20,438	7,683
Fees and commissions	9,360	9,629	79,294	81,573
Other operating expenses	3,037	1,624	25,728	13,760
General and administrative expenses	27,484	26,730	232,818	226,434
Other expenses	4,164	2,509	35,274	21,261
Total expenses (Note 16)	46,458	41,401	393,552	350,711
Income before income taxes and minority interests	14,309	16,315	121,219	138,207
Income taxes (Note 15)	6,000	9,159	50,829	77,587
Less, minority interests in net income of subsidiaries	198	174	1,680	1,474
Net income	¥ 8,111	¥ 6,982	\$ 68,710	\$ 59,146
	Yen		U.S. Dollars	
Per share:				
Net income	¥ 744.40	¥ 638.29	\$ 6.31	\$ 5.41
Cash dividends	70.00	60.00	0.59	0.51

The accompanying Notes are an integral part of these Consolidated Financial Statements.