

**The Aichi Bank, Ltd. and Subsidiaries**  
**Consolidated Statements of changes in Net Assets**  
For the Years Ended March 31, 2007 and 2006

	Number of common shares issued	Stockholders' equity				Land revaluation increment	Net unrealized gains on available-for-sale securities	Treasury stock	Total stockholders' equity
		Common stock	Capital surplus	Retained earnings					
Millions of Yen									
<b>Balance at March 31, 2005</b>	10,943,240	¥ 18,000	¥ 13,834	¥ 81,303	¥ 8,553	¥ 33,065	¥ (331)	¥ 154,425	
Net income	-	-	-	6,982	-	-	-	6,982	
Cash dividends	-	-	-	(600)	-	-	-	(600)	
Bonuses to directors and corporate auditors	-	-	-	(27)	-	-	-	(27)	
Reversal of land revaluation increment	-	-	-	(106)	106	-	-	-	
Increase in retained earnings due to change of financial period of subsidiary	-	-	-	-	-	-	-	-	
Net change in unrealized gains on available-for-sale securities, net of applicable income taxes	-	-	-	-	-	19,455	-	19,455	
Adjustments for applicable income taxes	-	-	-	-	(1,032)	-	-	(1,032)	
Fractional shares acquired, net	-	-	2	-	-	-	(133)	(130)	
<b>Balance at March 31, 2006</b>	<u>10,943,240</u>	<u>¥ 18,000</u>	<u>¥ 13,836</u>	<u>¥ 87,550</u>	<u>¥ 7,627</u>	<u>¥ 52,520</u>	<u>¥ (464)</u>	<u>¥ 179,071</u>	

	Number of common shares issued	Stockholders' equity				Other components of Net Assets					
		Common stock	Capital Surplus	Retained earnings	Treasury stock	Total stockholders' equity	Net unrealized gains on available-for- sale securities	Land revaluation increment	Total other components of equity	Minority interests	Total Net Assets
Millions of Yen											
<b>Balance at March 31, 2006</b>	10,943,240	¥ 18,000	¥ 13,836	¥ 87,550	¥ (464)	¥ 118,923	¥ 52,520	¥ 7,627	¥ 60,148	¥ 2,603	¥ 181,675
Net income	-	-	-	8,111	-	8,111	-	-	-	-	8,111
Cash dividends	-	-	-	(654)	-	(654)	-	-	-	-	(654)
Bonuses to directors and corporate auditors	-	-	-	(28)	-	(28)	-	-	-	-	(28)
Reversal of land revaluation increment	-	-	-	76	-	76	-	-	-	-	76
Treasury stock sold, net	-	-	52	-	11	63	-	-	-	-	63
Net changes other than stockholder's equity	-	-	-	-	-	-	4,279	(76)	4,202	266	4,469
<b>Balance at March 31, 2007</b>	<u>10,943,240</u>	<u>¥ 18,000</u>	<u>¥ 13,889</u>	<u>¥ 95,055</u>	<u>¥ (452)</u>	<u>¥ 126,492</u>	<u>¥ 56,800</u>	<u>¥ 7,550</u>	<u>¥ 64,350</u>	<u>¥ 2,869</u>	<u>¥ 193,713</u>

	Common stock	Capital surplus	Retained earnings	Land revaluation increment	Net unrealized gains on available-for-sale securities	Treasury stock	Total stockholders' equity
	Thousands of U.S. Dollars						
<b>Balance at March 31, 2005</b>	\$ 152,478	\$ 117,193	\$ 688,717	\$ 72,455	\$ 280,098	\$ (2,804)	\$ 1,308,137
Net income	-	-	59,146	-	-	-	59,146
Cash dividends	-	-	(5,083)	-	-	-	(5,083)
Bonuses to directors and corporate auditors	-	-	(236)	-	-	-	(236)
Reversal of land revaluation increment	-	-	(904)	904	-	-	-
Increase in retained earnings due to change of financial period of subsidiary	-	-	-	-	-	-	-
Net change in unrealized gains on available-for-sale securities, net of applicable income taxes	-	-	-	-	164,804	-	164,804
Adjustments for applicable income taxes	-	-	-	(8,746)	-	-	(8,746)
Fractional shares acquired, net	-	20	-	-	-	(1,127)	(1,107)
<b>Balance at March 31, 2006</b>	<u>\$ 152,478</u>	<u>\$ 117,213</u>	<u>\$ 741,640</u>	<u>\$ 64,613</u>	<u>\$ 444,902</u>	<u>\$ (3,931)</u>	<u>\$ 1,516,915</u>

	Stockholders' equity				Other components of Net Assets					
	Common stock	Capital Surplus	Retained earnings	Treasury stock	Total stockholders' equity	Net unrealized gains on available-for-sale securities	Land revaluation increment	Total other components of equity	Minority interests	Total Net Assets
	Thousands of U.S. Dollars									
<b>Balance at March 31, 2006</b>	\$ 152,478	\$ 117,213	\$ 741,640	\$ (3,931)	\$ 1,007,400	\$ 444,902	\$ 64,613	\$ 509,515	\$ 22,053	\$ 1,538,968
Net income	-	-	68,710	-	68,710	-	-	-	-	68,710
Cash dividends	-	-	(5,541)	-	(5,541)	-	-	-	-	(5,541)
Bonuses to directors and corporate auditors	-	-	(244)	-	(244)	-	-	-	-	(244)
Reversal of land revaluation increment	-	-	649	-	649	-	-	-	-	649
Treasury stock sold, net	-	444	-	96	540	-	-	-	-	540
Net changes other than stockholders' equity	-	-	-	-	-	36,251	(649)	35,602	2,258	37,860
<b>Balance at March 31, 2007</b>	<u>\$ 152,478</u>	<u>\$ 117,657</u>	<u>\$ 805,214</u>	<u>\$ (3,835)</u>	<u>\$ 1,071,514</u>	<u>\$ 481,153</u>	<u>\$ 63,964</u>	<u>\$ 545,117</u>	<u>\$ 24,311</u>	<u>\$ 1,640,942</u>

The accompanying Notes are an integral part of these Consolidated Financial Statements.