

The Aichi Bank, Ltd. and Subsidiaries
Consolidated Statements of Changes in Net Assets
For the Years Ended March 31, 2008 and 2007

	Millions of yen										
	Stockholders' equity					Other components of equity					Total net assets
	Number of shares of common stock issued	Common stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity	Net unrealized gains on other securities	Land revaluation increment	Total other components of equity	Minority interests in subsidiaries	
Balance at March 31, 2006	10,943,240	¥ 18,000	¥ 13,836	¥ 87,550	¥ (464)	¥ 118,923	¥ 52,520	¥ 7,627	¥ 60,148	¥ 2,603	¥ 181,675
Net income	-	-	-	8,111	-	8,111	-	-	-	-	8,111
Cash dividends	-	-	-	(654)	-	(654)	-	-	-	-	(654)
Bonuses to directors	-	-	-	(28)	-	(28)	-	-	-	-	(28)
Reversal of land revaluation increment	-	-	-	76	-	76	-	-	-	-	76
Treasury stock sold, net	-	-	52	-	11	63	-	-	-	-	63
Net changes for the year other than shareholders' equity for the year	-	-	-	-	-	-	4,279	(76)	4,202	266	4,469
Balance at March 31, 2007	<u>10,943,240</u>	<u>¥ 18,000</u>	<u>¥ 13,889</u>	<u>¥ 95,055</u>	<u>¥ (452)</u>	<u>¥ 126,492</u>	<u>¥ 56,800</u>	<u>¥ 7,550</u>	<u>¥ 64,350</u>	<u>¥ 2,869</u>	<u>¥ 193,713</u>

	Millions of yen										
	Stockholders' equity					Other components of equity					Total net assets
	Number of shares of common stock issued	Common stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity	Net unrealized gains on other securities	Land revaluation increment	Total other components of equity	Minority interests in subsidiaries	
Balance at March 31, 2007	10,943,240	¥ 18,000	¥ 13,889	¥ 95,055	¥ (452)	¥ 126,492	¥ 56,800	¥ 7,550	¥ 64,350	¥ 2,869	¥ 193,713
Net income	-	-	-	4,526	-	4,526	-	-	-	-	4,526
Cash dividends	-	-	-	(762)	-	(762)	-	-	-	-	(762)
Reversal of land revaluation increment	-	-	-	162	-	162	-	-	-	-	162
Treasury stock sold, net	-	-	0	-	(59)	(59)	-	-	-	-	(59)
Net changes for the year other than shareholders' equity for the year	-	-	-	-	-	-	(29,374)	(142)	(29,517)	(117)	(29,634)
Balance at March 31, 2008	<u>10,943,240</u>	<u>¥ 18,000</u>	<u>¥ 13,889</u>	<u>¥ 98,982</u>	<u>¥ (512)</u>	<u>¥ 130,359</u>	<u>¥ 27,425</u>	<u>¥ 7,408</u>	<u>¥ 34,833</u>	<u>¥ 2,752</u>	<u>¥ 167,946</u>

Thousands of U.S. dollars

	Stockholders' equity				Total shareholders' equity	Other components of equity				Total net assets
	Common stock	Capital surplus	Retained earnings	Treasury stock		Net unrealized gains on other securities	Land revaluation increment	Total other components of equity	Minority interests in subsidiaries	
Balance at March 31, 2006	\$ 179,659	\$ 138,107	\$ 873,845	\$ (4,631)	\$ 1,186,980	\$ 524,211	\$ 76,131	\$ 600,342	\$ 25,984	\$ 1,813,306
Net income	-	-	80,958	-	80,958	-	-	-	-	80,958
Cash dividends	-	-	(6,528)	-	(6,528)	-	-	-	-	(6,528)
Bonuses to directors	-	-	(287)	-	(287)	-	-	-	-	(287)
Reversal of land revaluation increment	-	-	764	-	764	-	-	-	-	764
Treasury stock sold, net	-	523	-	112	635	-	-	-	-	635
Net changes for the year other than shareholders' equity for the year	-	-	-	-	-	42,712	(765)	41,947	2,662	44,609
Balance at March 31, 2007	<u>\$ 179,659</u>	<u>\$ 138,630</u>	<u>\$ 948,752</u>	<u>\$ (4,519)</u>	<u>\$ 1,262,522</u>	<u>\$ 566,923</u>	<u>\$ 75,366</u>	<u>\$ 642,289</u>	<u>\$ 28,646</u>	<u>\$ 1,933,457</u>

Thousands of U.S. dollars

	Stockholders' equity				Total shareholders' equity	Other components of equity				Total net assets
	Common stock	Capital surplus	Retained earnings	Treasury stock		Net unrealized gains on other securities	Land revaluation increment	Total other components of equity	Minority interests in subsidiaries	
Balance at March 31, 2007	\$ 179,659	\$ 138,630	\$ 948,752	\$ (4,519)	\$ 1,262,522	\$ 566,923	\$ 75,366	\$ 642,289	\$ 28,646	\$ 1,933,457
Net income	-	-	45,184	-	45,184	-	-	-	-	45,184
Cash dividends	-	-	(7,611)	-	(7,611)	-	-	-	-	(7,611)
Reversal of land revaluation increment	-	-	1,624	-	1,624	-	-	-	-	1,624
Treasury stock sold, net	-	4	-	(598)	(594)	-	-	-	-	(594)
Net changes for the year other than shareholders' equity for the year	-	-	-	-	-	(293,184)	(1,426)	(294,610)	(1,172)	(295,782)
Balance at March 31, 2008	<u>\$ 179,659</u>	<u>\$ 138,634</u>	<u>\$ 987,949</u>	<u>\$ (5,117)</u>	<u>\$ 1,301,125</u>	<u>\$ 273,739</u>	<u>\$ 73,940</u>	<u>\$ 347,679</u>	<u>\$ 27,474</u>	<u>\$ 1,676,278</u>

The accompanying notes are an integral part of these consolidated financial statements.