

The Aichi Bank, Ltd. and Subsidiaries
Consolidated Statements of Changes in Net Assets
For the Years Ended March 31, 2009 and 2008

	Millions of yen										
	Shareholders' equity					Other components of net assets					
	Number of shares of common stock issued	Common stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity	Net unrealized gains on other securities	Land revaluation increment	Total other components of net assets	Minority interests in subsidiaries	Total net assets
Balance at March 31, 2007	10,943,240	¥ 18,000	¥ 13,889	¥ 95,055	¥ (452)	¥ 126,492	¥ 56,800	¥ 7,550	¥ 64,350	¥ 2,869	¥ 193,713
Net income	-	-	-	4,526	-	4,526	-	-	-	-	4,526
Cash dividends	-	-	-	(762)	-	(762)	-	-	-	-	(762)
Reversal of land revaluation increment	-	-	-	162	-	162	-	-	-	-	162
Treasury stock acquired, net	-	-	0	-	(59)	(59)	-	-	-	-	(59)
Net changes for the year other than shareholders' equity	-	-	-	-	-	-	(29,374)	(142)	(29,517)	(117)	(29,634)
Balance at March 31, 2008	10,943,240	18,000	13,889	98,982	(512)	130,359	27,425	7,408	34,833	2,752	167,946
Net income	-	-	-	2,136	-	2,136	-	-	-	-	2,136
Cash dividends	-	-	-	(871)	-	(871)	-	-	-	-	(871)
Reversal of land revaluation increment	-	-	-	34	-	34	-	-	-	-	34
Treasury stock acquired, net	-	-	(3)	-	(54)	(57)	-	-	-	-	(57)
Net changes for the year other than shareholders' equity	-	-	-	-	-	-	(24,694)	(33)	(24,728)	76	(24,652)
Balance at March 31, 2009	10,943,240	¥ 18,000	¥ 13,886	¥ 100,283	¥ (566)	¥ 131,602	¥ 2,731	¥ 7,374	¥ 10,105	¥ 2,828	¥ 144,536

	Thousands of U.S. dollars										
	Shareholders' equity					Other components of net assets					
	Common stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity	Net unrealized gains on other securities	Land revaluation increment	Total other components of net assets	Minority interests in subsidiaries	Total net assets	
Balance at March 31, 2007	\$ 183,243	\$ 141,397	\$ 967,684	\$ (4,609)	\$ 1,287,715	\$ 578,235	\$ 76,870	\$ 655,105	\$ 29,216	\$ 1,972,036	
Net income	-	-	46,086	-	46,086	-	-	-	-	46,086	
Cash dividends	-	-	(7,763)	-	(7,763)	-	-	-	-	(7,763)	
Reversal of land revaluation increment	-	-	1,656	-	1,656	-	-	-	-	1,656	
Treasury stock acquired, net	-	3	-	(610)	(607)	-	-	-	-	(607)	
Net changes for the year other than shareholders' equity for the year	-	-	-	-	-	(299,034)	(1,454)	(300,488)	(1,194)	(301,682)	
Balance at March 31, 2008	183,243	141,400	1,007,663	(5,219)	1,327,087	279,201	75,416	354,617	28,022	1,709,726	
Net income	-	-	21,754	-	21,754	-	-	-	-	21,754	
Cash dividends	-	-	(8,868)	-	(8,868)	-	-	-	-	(8,868)	
Reversal of land revaluation increment	-	-	352	-	352	-	-	-	-	352	
Treasury stock acquired, net	-	(36)	-	(552)	(588)	-	-	-	-	(588)	
Net changes for the year other than shareholders' equity for the year	-	-	-	-	-	(251,397)	(345)	(251,742)	775	(250,967)	
Balance at March 31, 2009	\$ 183,243	\$ 141,364	\$ 1,020,901	\$ (5,771)	\$ 1,339,737	\$ 27,804	\$ 75,071	\$ 102,875	\$ 28,797	\$ 1,471,409	

The accompanying notes are an integral part of these consolidated financial statements.