

The Aichi Bank, Ltd. and Subsidiaries
Consolidated Statements of Changes in Net Assets
For the Years Ended March 31, 2012 and 2011

	Millions of yen										
	Shareholders' equity					Accumulated other comprehensive income					
	Number of shares of common stock issued	Common stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity	Net unrealized gains on available-for-sale securities (Note 4)	Land revaluation increment (Note 7)	Total accumulated other comprehensive income	Minority interests in subsidiaries	Total net assets
Balance at April 1, 2010	10,943,240	¥ 18,000	¥ 13,885	¥ 103,863	¥ (592)	¥ 135,156	¥ 20,025	¥ 7,382	¥ 27,408	¥ 3,006	¥ 165,571
Net income	-	-	-	5,039	-	5,039	-	-	-	-	5,039
Cash dividends	-	-	-	(870)	-	(870)	-	-	-	-	(870)
Reversal of land revaluation increment	-	-	-	55	-	55	-	-	-	-	55
Treasury stock acquired, net	-	-	(0)	-	(14)	(14)	-	-	-	-	(14)
Net changes for the year other than shareholders' equity	-	-	-	-	-	-	(4,769)	(55)	(4,825)	131	(4,693)
Balance at March 31, 2011	10,943,240	18,000	13,884	108,089	(606)	139,367	15,255	7,326	22,582	3,138	165,088
Net income	-	-	-	1,315	-	1,315	-	-	-	-	1,315
Cash dividends	-	-	-	(761)	-	(761)	-	-	-	-	(761)
Reversal of land revaluation increment	-	-	-	322	-	322	-	-	-	-	322
Treasury stock acquired, net	-	-	(1)	-	(84)	(86)	-	-	-	-	(86)
Transfer to capital surplus from retained earnings	-	-	0	(0)	-	-	-	-	-	-	-
Net changes for the year other than shareholders' equity	-	-	-	-	-	-	5,285	508	5,793	139	5,932
Balance at March 31, 2012	10,943,240	¥ 18,000	¥ 13,883	¥ 108,965	¥ (691)	¥ 140,157	¥ 20,540	¥ 7,835	¥ 28,376	¥ 3,277	¥ 171,811

	Thousands of U.S. dollars										
Balance at April 1, 2010	\$ 219,004	\$ 168,937	\$ 1,263,693	\$ (7,202)	\$ 1,644,433	\$ 243,642	\$ 89,816	\$ 333,471	\$ 36,573	\$ 2,014,490	
Net income	-	-	61,309	-	61,309	-	-	-	-	61,309	
Cash dividends	-	-	(10,585)	-	(10,585)	-	-	-	-	(10,585)	
Reversal of land revaluation increment	-	-	669	-	669	-	-	-	-	669	
Treasury stock acquired, net	-	(0)	-	(170)	(170)	-	-	-	-	(170)	
Net changes for the year other than shareholders' equity	-	-	-	-	-	(58,024)	(669)	(58,705)	1,593	(57,099)	
Balance at March 31, 2011	219,004	168,925	1,315,111	(7,373)	1,695,668	185,606	89,134	274,753	38,179	2,008,614	
Net income	-	-	15,999	-	15,999	-	-	-	-	15,999	
Cash dividends	-	-	(9,259)	-	(9,259)	-	-	-	-	(9,259)	
Reversal of land revaluation increment	-	-	3,917	-	3,917	-	-	-	-	3,917	
Treasury stock acquired, net	-	(12)	-	(1,022)	(1,046)	-	-	-	-	(1,046)	
Transfer to capital surplus from retained earnings	-	0	(0)	-	-	-	-	-	-	-	
Net changes for the year other than shareholders' equity	-	-	-	-	-	64,302	6,180	70,483	1,691	72,174	
Balance at March 31, 2012	\$ 219,004	\$ 168,913	\$ 1,325,769	\$ (8,407)	\$ 1,705,280	\$ 249,908	\$ 95,327	\$ 345,248	\$ 39,871	\$ 2,090,412	

The accompanying notes are an integral part of these consolidated financial statements.