

The Aichi Bank, Ltd. and Subsidiaries
Consolidated Statements of Changes in Net Assets
For the Years Ended March 31, 2013 and 2012

	Millions of yen												
	Shareholders' equity					Accumulated other comprehensive income							Total net assets
	Number of shares of common stock issued	Common stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity	Net unrealized gains on available-for-sale securities (Note 4)	Land revaluation increment (Note 7)	Total accumulated other comprehensive income	Stock acquisition rights	Minority interests in subsidiaries		
Balance at April 1, 2011	10,943,240	¥ 18,000	¥ 13,884	¥ 108,089	¥ (606)	¥ 139,367	¥ 15,255	¥ 7,326	¥ 22,582	¥ -	¥ 3,138	¥ 165,088	
Net income	-	-	-	1,315	-	1,315	-	-	-	-	-	1,315	
Cash dividends	-	-	-	(761)	-	(761)	-	-	-	-	-	(761)	
Reversal of land revaluation increment	-	-	-	322	-	322	-	-	-	-	-	322	
Treasury stock acquired, net	-	-	(1)	-	(84)	(86)	-	-	-	-	-	(86)	
Transfer to capital surplus from retained earnings	-	-	0	(0)	-	-	-	-	-	-	-	-	
Net changes for the year other than shareholders' equity	-	-	-	-	-	-	5,285	508	5,793	-	139	5,932	
Balance at March 31, 2012	10,943,240	18,000	13,883	108,965	(691)	140,157	20,540	7,835	28,376	-	3,277	171,811	
Net income	-	-	-	2,721	-	2,721	-	-	-	-	-	2,721	
Cash dividends	-	-	-	(760)	-	(760)	-	-	-	-	-	(760)	
Reversal of land revaluation increment	-	-	-	3	-	3	-	-	-	-	-	3	
Treasury stock acquired, net	-	-	(0)	-	(11)	(12)	-	-	-	-	-	(12)	
Transfer to capital surplus from retained earnings	-	-	0	(0)	-	-	-	-	-	-	-	-	
Net changes for the year other than shareholders' equity	-	-	-	-	-	-	18,569	(3)	18,565	47	115	18,728	
Balance at March 31, 2013	10,943,240	¥ 18,000	¥ 13,883	¥ 110,928	¥ (702)	¥ 142,109	¥ 39,109	¥ 7,832	¥ 46,942	¥ 47	¥ 3,392	¥ 192,492	
	Thousands of U.S. dollars												
Balance at April 1, 2011		\$ 191,387	\$ 147,623	\$ 1,149,271	\$ (6,443)	\$ 1,481,839	\$ 162,200	\$ 77,894	\$ 240,106	\$ -	\$ 33,365	\$ 1,755,321	
Net income		-	-	13,981	-	13,981	-	-	-	-	-	13,981	
Cash dividends		-	-	(8,091)	-	(8,091)	-	-	-	-	-	(8,091)	
Reversal of land revaluation increment		-	-	3,423	-	3,423	-	-	-	-	-	3,423	
Treasury stock acquired, net		-	(10)	-	(893)	(914)	-	-	-	-	-	(914)	
Transfer to capital surplus from retained earnings		-	0	(0)	-	-	-	-	-	-	-	-	
Net changes for the year other than shareholders' equity		-	-	-	-	-	56,193	5,401	61,594	-	1,477	63,072	
Balance at March 31, 2012		191,387	147,612	1,158,585	(7,347)	1,490,239	218,394	83,306	301,711	-	34,843	1,826,804	
Net income		-	-	28,931	-	28,931	-	-	-	-	-	28,931	
Cash dividends		-	-	(8,080)	-	(8,080)	-	-	-	-	-	(8,080)	
Reversal of land revaluation increment		-	-	31	-	31	-	-	-	-	-	31	
Treasury stock acquired, net		-	(0)	-	(116)	(127)	-	-	-	-	-	(127)	
Transfer to capital surplus from retained earnings		-	0	(0)	-	-	-	-	-	-	-	-	
Net changes for the year other than shareholders' equity		-	-	-	-	-	197,437	(31)	197,395	499	1,222	199,128	
Balance at March 31, 2013		\$ 191,387	\$ 147,612	\$ 1,179,457	\$ (7,464)	\$ 1,510,994	\$ 415,832	\$ 83,274	\$ 499,117	\$ 499	\$ 36,065	\$ 2,046,698	

The accompanying notes are an integral part of these consolidated financial statements.