

The Aichi Bank, Ltd. and Subsidiaries
Consolidated Statements of Changes in Net Assets
For the Years Ended March 31, 2015 and 2014

	Millions of yen													
	Number of shares of common stock issued	Shareholders' equity					Accumulated other comprehensive income					Stock acquisition rights	Minority interests in subsidiaries	Total net assets
		Common stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity	Net unrealized gains on available-for-sale securities (Note 4)	Land revaluation increment (Note 7)	Retirement benefit adjustment (Note 11)	Total accumulated other comprehensive income				
Balance at April 1, 2013	10,943,240	¥ 18,000	¥ 13,883	¥ 110,928	¥ (702)	¥ 142,109	¥ 39,109	¥ 7,832	¥ -	¥ 46,942	¥ 47	¥ 3,392	¥ 192,492	
Net income	-	-	-	5,140	-	5,140	-	-	-	-	-	-	5,140	
Cash dividends	-	-	-	(759)	-	(759)	-	-	-	-	-	-	(759)	
Reversal of land revaluation increment	-	-	-	35	-	35	-	-	-	-	-	-	35	
Treasury stock acquired, net	-	-	(0)	-	(10)	(10)	-	-	-	-	-	-	(10)	
Transfer to capital surplus from retained earnings	-	-	0	(0)	-	-	-	-	-	-	-	-	-	
Net changes in items other than shareholders' equity	-	-	-	-	-	-	6,071	(35)	(1,114)	4,921	55	166	5,143	
Balance at March 31, 2014	10,943,240	18,000	13,883	115,345	(712)	146,516	45,180	7,796	(1,114)	51,863	102	3,559	202,042	
Cumulative effects of changes in accounting policies	-	-	-	1,058	-	1,058	-	-	-	-	-	-	1,058	
Balance at April 1, 2014	10,943,240	18,000	13,883	116,404	(712)	147,575	45,180	7,796	(1,114)	51,863	102	3,559	203,101	
Net income	-	-	-	5,822	-	5,822	-	-	-	-	-	-	5,822	
Cash dividends	-	-	-	(759)	-	(759)	-	-	-	-	-	-	(759)	
Reversal of land revaluation increment	-	-	-	63	-	63	-	-	-	-	-	-	63	
Treasury stock acquired, net	-	-	(0)	-	(62)	(63)	-	-	-	-	-	-	(63)	
Transfer to capital surplus from retained earnings	-	-	0	(0)	-	-	-	-	-	-	-	-	-	
Net changes in items other than shareholders' equity	-	-	-	-	-	-	24,625	449	2,870	27,945	45	144	28,135	
Balance at March 31, 2015	10,943,240	¥ 18,000	¥ 13,883	¥ 121,529	¥ (774)	¥ 152,639	¥ 69,806	¥ 8,246	¥ 1,756	¥ 79,808	¥ 148	¥ 3,704	¥ 236,300	

	Thousands of U.S. dollars													
Balance at April 1, 2013	\$ 149,787	\$ 115,528	\$ 923,092	\$ (5,841)	\$ 1,182,566	\$ 325,447	\$ 65,174	\$ -	\$ 390,629	\$ 391	\$ 28,226	\$ 1,601,830		
Net income	-	-	42,772	-	42,772	-	-	-	-	-	-	42,772		
Cash dividends	-	-	(6,316)	-	(6,316)	-	-	-	-	-	-	(6,316)		
Reversal of land revaluation increment	-	-	291	-	291	-	-	-	-	-	-	291		
Treasury stock acquired, net	-	(0)	-	(83)	(83)	-	-	-	-	-	-	(83)		
Transfer to capital surplus from retained earnings	-	0	(0)	-	-	-	-	-	-	-	-	-		
Net changes in items other than shareholders' equity	-	-	-	-	-	50,520	(291)	(9,270)	40,950	457	1,381	42,797		
Balance at March 31, 2014	149,787	115,528	959,848	(5,924)	1,219,239	375,967	64,874	(9,270)	431,580	848	29,616	1,681,301		
Cumulative effects of changes in accounting policies	-	-	8,804	-	8,804	-	-	-	-	-	-	8,804		
Balance at April 1, 2014	149,787	115,528	968,661	(5,924)	1,228,051	375,967	64,874	(9,270)	431,580	848	29,616	1,690,114		
Net income	-	-	48,448	-	48,448	-	-	-	-	-	-	48,448		
Cash dividends	-	-	(6,316)	-	(6,316)	-	-	-	-	-	-	(6,316)		
Reversal of land revaluation increment	-	-	524	-	524	-	-	-	-	-	-	524		
Treasury stock acquired, net	-	(0)	-	(515)	(524)	-	-	-	-	-	-	(524)		
Transfer to capital surplus from retained earnings	-	0	(0)	-	-	-	-	-	-	-	-	-		
Net changes in items other than shareholders' equity	-	-	-	-	-	204,918	3,736	23,882	232,545	374	1,198	234,126		
Balance at March 31, 2015	\$ 149,787	\$ 115,528	\$ 1,011,308	\$ (6,440)	\$ 1,270,192	\$ 580,893	\$ 68,619	\$ 14,612	\$ 664,125	\$ 1,231	\$ 30,823	\$ 1,966,380		

The accompanying notes are an integral part of these consolidated financial statements.