

The Aichi Bank, Ltd. and Subsidiaries
Consolidated Statements of Changes in Net Assets
For the Years Ended March 31, 2017 and 2016

	Millions of yen													
	Number of shares of common stock issued	Shareholders' equity					Accumulated other comprehensive income							Total net assets
		Common stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity	Net unrealized gains on available-for-sale securities (Note 4)	Land revaluation increment (Note 7)	Retirement benefit adjustment (Note 11)	Total accumulated other comprehensive income	Stock acquisition rights	Non-controlling interests		
Balance at April 1, 2015	10,943,240	¥ 18,000	¥ 13,883	¥ 121,529	¥ (774)	¥ 152,639	¥ 69,806	¥ 8,246	¥ 1,756	¥ 79,808	¥ 148	¥ 3,704	¥ 236,300	
Profit attributable to owners of parent	-	-	-	5,257	-	5,257	-	-	-	-	-	-	5,257	
Cash dividends	-	-	-	(921)	-	(921)	-	-	-	-	-	-	(921)	
Reversal of land revaluation increment	-	-	-	102	-	102	-	-	-	-	-	-	102	
Treasury stock acquired, net	-	-	(1)	-	(12)	(14)	-	-	-	-	-	-	(14)	
Transfer to capital surplus from retained earnings	-	-	1	(1)	-	-	-	-	-	-	-	-	-	
Net changes in items other than shareholders' equity	-	-	-	-	-	-	(10,653)	139	(3,689)	(14,203)	46	102	(14,054)	
Balance at March 31, 2016	10,943,240	18,000	13,883	125,966	(787)	157,063	59,152	8,385	(1,933)	65,604	194	3,806	226,670	
Profit attributable to owners of parent	-	-	-	5,067	-	5,067	-	-	-	-	-	-	5,067	
Cash dividends	-	-	-	(867)	-	(867)	-	-	-	-	-	-	(867)	
Reversal of land revaluation increment	-	-	-	3	-	3	-	-	-	-	-	-	3	
Treasury stock acquired, net	-	-	(14)	-	18	3	-	-	-	-	-	-	3	
Transfer to capital surplus from retained earnings	-	-	14	(14)	-	-	-	-	-	-	-	-	-	
Net changes in items other than shareholders' equity	-	-	-	-	-	-	(5,645)	(3)	71	(5,577)	33	142	(5,401)	
Balance at March 31, 2017	10,943,240	¥ 18,000	¥ 13,883	¥ 130,155	¥ (768)	¥ 161,270	¥ 53,506	¥ 8,381	¥ (1,861)	¥ 60,027	¥ 228	¥ 3,949	¥ 225,475	

	Thousands of U.S. dollars												
	Common stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity	Net unrealized gains on available-for-sale securities (Note 4)	Land revaluation increment (Note 7)	Retirement benefit adjustment (Note 11)	Total accumulated other comprehensive income	Stock acquisition rights	Non-controlling interests	Total net assets	
Balance at April 1, 2015	\$ 160,442	\$ 123,745	\$ 1,083,242	\$ (6,899)	\$ 1,360,540	\$ 622,212	\$ 73,500	\$ 15,652	\$ 711,364	\$ 1,319	\$ 33,015	\$ 2,106,248	
Profit attributable to owners of parent	-	-	46,858	-	46,858	-	-	-	-	-	-	46,858	
Cash dividends	-	-	(8,209)	-	(8,209)	-	-	-	-	-	-	(8,209)	
Reversal of land revaluation increment	-	-	909	-	909	-	-	-	-	-	-	909	
Treasury stock acquired, net	-	(8)	-	(106)	(124)	-	-	-	-	-	-	(124)	
Transfer to capital surplus from retained earnings	-	8	(8)	-	-	-	-	-	-	-	-	-	
Net changes in items other than shareholders' equity	-	-	-	-	-	(94,954)	1,238	(32,881)	(126,597)	410	909	(125,269)	
Balance at March 31, 2016	160,442	123,745	1,122,791	(7,014)	1,399,973	527,248	74,739	(17,229)	584,757	1,729	33,924	2,020,411	
Profit attributable to owners of parent	-	-	45,164	-	45,164	-	-	-	-	-	-	45,164	
Cash dividends	-	-	(7,727)	-	(7,727)	-	-	-	-	-	-	(7,727)	
Reversal of land revaluation increment	-	-	26	-	26	-	-	-	-	-	-	26	
Treasury stock acquired, net	-	(124)	-	160	26	-	-	-	-	-	-	26	
Transfer to capital surplus from retained earnings	-	124	(124)	-	-	-	-	-	-	-	-	-	
Net changes in items other than shareholders' equity	-	-	-	-	-	(50,316)	(26)	632	(49,710)	294	1,265	(48,141)	
Balance at March 31, 2017	\$ 160,442	\$ 123,745	\$ 1,160,130	\$ (6,845)	\$ 1,437,472	\$ 476,923	\$ 74,703	\$ (16,587)	\$ 535,047	\$ 2,032	\$ 35,199	\$ 2,009,760	

The accompanying notes are an integral part of these consolidated financial statements.