

The Aichi Bank, Ltd. and Subsidiaries
Consolidated Statements of Income
For the Years Ended March 31, 2014 and 2013

	Millions of yen		Thousands of U.S. dollars	
	2014	2013	2014	2013
Income:				
Interest and dividend income:				
Interest on loans and bills discounted and purchased	¥ 22,875	¥ 24,270	\$ 222,260	\$ 235,814
Interest on and dividends from securities	10,717	10,676	104,129	103,731
Other interest and dividend income	88	68	855	660
Total interest and dividend income	33,681	35,016	327,254	340,225
Fees and commissions	11,666	11,676	113,350	113,447
Other operating income	1,222	1,507	11,873	14,642
Other income (Note 4)	2,824	1,501	27,438	14,584
Total income (Note 18)	49,395	49,701	479,935	482,909
Expenses:				
Interest expense:				
Interest on deposits	1,765	1,884	17,149	18,305
Interest on borrowings	39	56	378	544
Other interest expense	7	15	68	145
Total interest expense	1,813	1,956	17,615	19,005
Fees and commissions	6,999	7,115	68,004	69,131
Other operating expenses	1,056	889	10,260	8,637
General and administrative expenses (Note 14)	28,736	28,568	279,207	277,574
Impairment loss on fixed assets (Note 2(k))	61	128	592	1,243
Other expenses (Notes 4 and 5)	2,226	5,865	21,628	56,986
Total expenses (Note 18)	40,894	44,524	397,337	432,607
Income before income taxes and minority interests	8,501	5,177	82,598	50,301
Income taxes (Note 17)	3,194	2,363	31,033	22,959
Income before minority interests	5,306	2,814	51,554	27,341
Minority interests in net income of subsidiaries	166	93	1,612	903
Net income	¥ 5,140	¥ 2,721	\$ 49,941	\$ 26,438
	Yen		U.S. dollars	
Per share:				
Net income:				
Basic	¥ 473.59	¥ 250.64	\$ 4.60	\$ 2.43
Diluted	472.72	250.59	4.59	2.43
Cash dividends	70.00	70.00	0.68	0.68

The accompanying notes are an integral part of these consolidated financial statements.

The Aichi Bank, Ltd. and Subsidiaries
Consolidated Statements of Comprehensive Income
For the Years Ended March 31, 2014 and 2013

	Millions of yen		Thousands of U.S. dollars	
	2014	2013	2014	2013
Income before minority interests	¥ 5,306	¥ 2,814	\$ 51,554	\$ 27,341
Other comprehensive income (Note 20):				
Unrealized gains on available-for-sale securities	6,073	18,593	59,006	180,654
Total other comprehensive income	6,073	18,593	59,006	180,654
Comprehensive income	¥ 11,380	¥ 21,407	\$ 110,571	\$ 207,996
Comprehensive income attributable to:				
Owners of the parent	¥ 11,211	¥ 21,290	\$ 108,929	\$ 206,859
Minority interests	168	117	1,632	1,136
Total comprehensive income	¥ 11,380	¥ 21,407	\$ 110,571	\$ 207,996

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