

The Aichi Bank, Ltd. and Subsidiaries
Consolidated Statements of Changes in Net Assets
For the Years Ended March 31, 2014 and 2013

	Millions of yen													
	Number of shares of common stock issued	Shareholders' equity					Accumulated other comprehensive income							Total net assets
		Common stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity	Net unrealized gains on available-for-sale securities (Note 4)	Land revaluation increment (Note 7)	Retirement benefit adjustment (Note 11)	Total accumulated other comprehensive income	Stock acquisition rights	Minority interests in subsidiaries		
Balance at April 1, 2012	10,943,240	¥ 18,000	¥ 13,883	¥ 108,965	¥ (691)	¥ 140,157	¥ 20,540	¥ 7,835	¥ -	¥ 28,376	¥ -	¥ 3,277	¥ 171,811	
Net income	-	-	-	2,721	-	2,721	-	-	-	-	-	-	2,721	
Cash dividends	-	-	-	(760)	-	(760)	-	-	-	-	-	-	(760)	
Reversal of land revaluation increment	-	-	-	3	-	3	-	-	-	-	-	-	3	
Treasury stock acquired, net	-	-	(0)	-	(11)	(12)	-	-	-	-	-	-	(12)	
Transfer to capital surplus from retained earnings	-	-	0	(0)	-	-	-	-	-	-	-	-	-	
Net changes in items other than shareholders' equity	-	-	-	-	-	-	18,569	(3)	-	18,565	47	115	18,728	
Balance at March 31, 2013	10,943,240	18,000	13,883	110,928	(702)	142,109	39,109	7,832	-	46,942	47	3,392	192,492	
Net income	-	-	-	5,140	-	5,140	-	-	-	-	-	-	5,140	
Cash dividends	-	-	-	(759)	-	(759)	-	-	-	-	-	-	(759)	
Reversal of land revaluation increment	-	-	-	35	-	35	-	-	-	-	-	-	35	
Treasury stock acquired, net	-	-	(0)	-	(10)	(10)	-	-	-	-	-	-	(10)	
Transfer to capital surplus from retained earnings	-	-	0	(0)	-	-	-	-	-	-	-	-	-	
Net changes in items other than shareholders' equity	-	-	-	-	-	-	6,071	(35)	(1,114)	4,921	55	166	5,143	
Balance at March 31, 2014	10,943,240	¥ 18,000	¥ 13,883	¥ 115,345	¥ (712)	¥ 146,516	¥ 45,180	¥ 7,796	¥ (1,114)	¥ 51,863	¥ 102	¥ 3,559	¥ 202,042	
		Thousands of U.S. dollars												
Balance at April 1, 2012		\$ 174,893	\$ 134,891	\$ 1,058,734	\$ (6,713)	\$ 1,361,805	\$ 199,572	\$ 76,127	\$ -	\$ 275,709	\$ -	\$ 31,840	\$ 1,669,364	
Net income		-	-	26,438	-	26,438	-	-	-	-	-	-	26,438	
Cash dividends		-	-	(7,384)	-	(7,384)	-	-	-	-	-	-	(7,384)	
Reversal of land revaluation increment		-	-	29	-	29	-	-	-	-	-	-	29	
Treasury stock acquired, net		-	(0)	-	(106)	(116)	-	-	-	-	-	-	(116)	
Transfer to capital surplus from retained earnings		-	0	(0)	-	-	-	-	-	-	-	-	-	
Net changes in items other than shareholders' equity		-	-	-	-	-	180,421	(29)	-	180,382	456	1,117	181,966	
Balance at March 31, 2013		174,893	134,891	1,077,808	(6,820)	1,380,771	379,994	76,097	-	456,101	456	32,957	1,870,307	
Net income		-	-	49,941	-	49,941	-	-	-	-	-	-	49,941	
Cash dividends		-	-	(7,374)	-	(7,374)	-	-	-	-	-	-	(7,374)	
Reversal of land revaluation increment		-	-	340	-	340	-	-	-	-	-	-	340	
Treasury stock acquired, net		-	(0)	-	(97)	(97)	-	-	-	-	-	-	(97)	
Transfer to capital surplus from retained earnings		-	0	(0)	-	-	-	-	-	-	-	-	-	
Net changes in items other than shareholders' equity		-	-	-	-	-	58,987	(340)	(10,823)	47,813	534	1,612	49,970	
Balance at March 31, 2014		\$ 174,893	\$ 134,891	\$ 1,120,724	\$ (6,917)	\$ 1,423,591	\$ 438,981	\$ 75,748	\$ (10,823)	\$ 503,915	\$ 991	\$ 34,580	\$ 1,963,097	

The accompanying notes are an integral part of these consolidated financial statements.