

**The Aichi Bank, Ltd. and Subsidiaries**  
**Consolidated Statements of Changes in Net Assets**  
For the Years Ended March 31, 2016 and 2015

	Millions of yen													
	Number of shares of common stock issued	Shareholders' equity					Accumulated other comprehensive income							Total net assets
		Common stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity	Net unrealized gains on available-for-sale securities (Note 4)	Land revaluation increment (Note 7)	Retirement benefit adjustment (Note 11)	Total accumulated other comprehensive income	Stock acquisition rights	Non-controlling interests		
Balance at April 1, 2014	10,943,240	¥ 18,000	¥ 13,883	¥ 115,345	¥ (712)	¥ 146,516	¥ 45,180	¥ 7,796	¥ (1,114)	¥ 51,863	¥ 102	¥ 3,559	¥ 202,042	
Cumulative effects of changes in accounting policies	-	-	-	1,058	-	1,058	-	-	-	-	-	-	1,058	
Restated balance at April 1, 2014	10,943,240	18,000	13,883	116,404	(712)	147,575	45,180	7,796	(1,114)	51,863	102	3,559	203,101	
Profit attributable to owners of parent	-	-	-	5,822	-	5,822	-	-	-	-	-	-	5,822	
Cash dividends	-	-	-	(759)	-	(759)	-	-	-	-	-	-	(759)	
Reversal of land revaluation increment	-	-	-	63	-	63	-	-	-	-	-	-	63	
Treasury stock acquired, net	-	-	(0)	-	(62)	(63)	-	-	-	-	-	-	(63)	
Transfer to capital surplus from retained earnings	-	-	0	(0)	-	-	-	-	-	-	-	-	-	
Net changes in items other than shareholders' equity	-	-	-	-	-	-	24,625	449	2,870	27,945	45	144	28,135	
Balance at March 31, 2015	10,943,240	18,000	13,883	121,529	(774)	152,639	69,806	8,246	1,756	79,808	148	3,704	236,300	
Profit attributable to owners of parent	-	-	-	5,257	-	5,257	-	-	-	-	-	-	5,257	
Cash dividends	-	-	-	(921)	-	(921)	-	-	-	-	-	-	(921)	
Reversal of land revaluation increment	-	-	-	102	-	102	-	-	-	-	-	-	102	
Treasury stock acquired, net	-	-	(1)	-	(12)	(14)	-	-	-	-	-	-	(14)	
Transfer to capital surplus from retained earnings	-	-	1	(1)	-	-	-	-	-	-	-	-	-	
Net changes in items other than shareholders' equity	-	-	-	-	-	-	(10,653)	139	(3,689)	(14,203)	46	102	(14,054)	
Balance at March 31, 2016	10,943,240	¥ 18,000	¥ 13,883	¥ 125,966	¥ (787)	¥ 157,063	¥ 59,152	¥ 8,385	¥ (1,933)	¥ 65,604	¥ 194	¥ 3,806	¥ 226,670	

  

	Thousands of U.S. dollars												
Balance at April 1, 2014	\$ 159,744	\$ 123,207	\$ 1,023,651	\$ (6,318)	\$ 1,300,283	\$ 400,958	\$ 69,187	\$ (9,886)	\$ 460,268	\$ 905	\$ 31,585	\$ 1,793,059	
Cumulative effects of changes in accounting policies	-	-	9,389	-	9,389	-	-	-	-	-	-	9,389	
Restated balance at April 1, 2014	159,744	123,207	1,033,049	(6,318)	1,309,682	400,958	69,187	(9,886)	460,268	905	31,585	1,802,458	
Profit attributable to owners of parent	-	-	51,668	-	51,668	-	-	-	-	-	-	51,668	
Cash dividends	-	-	(6,735)	-	(6,735)	-	-	-	-	-	-	(6,735)	
Reversal of land revaluation increment	-	-	559	-	559	-	-	-	-	-	-	559	
Treasury stock acquired, net	-	(0)	-	(550)	(559)	-	-	-	-	-	-	(559)	
Transfer to capital surplus from retained earnings	-	0	(0)	-	-	-	-	-	-	-	-	-	
Net changes in items other than shareholders' equity	-	-	-	-	-	218,539	3,984	25,470	248,003	399	1,277	249,689	
Balance at March 31, 2015	159,744	123,207	1,078,532	(6,869)	1,354,623	619,506	73,180	15,583	708,271	1,313	32,871	2,097,089	
Profit attributable to owners of parent	-	-	46,654	-	46,654	-	-	-	-	-	-	46,654	
Cash dividends	-	-	(8,173)	-	(8,173)	-	-	-	-	-	-	(8,173)	
Reversal of land revaluation increment	-	-	905	-	905	-	-	-	-	-	-	905	
Treasury stock acquired, net	-	(8)	-	(106)	(124)	-	-	-	-	-	-	(124)	
Transfer to capital surplus from retained earnings	-	8	(8)	-	-	-	-	-	-	-	-	-	
Net changes in items other than shareholders' equity	-	-	-	-	-	(94,542)	1,233	(32,738)	(126,047)	408	905	(124,724)	
Balance at March 31, 2016	\$ 159,744	\$ 123,207	\$ 1,117,909	\$ (6,984)	\$ 1,393,885	\$ 524,955	\$ 74,414	\$ (17,154)	\$ 582,215	\$ 1,721	\$ 33,777	\$ 2,011,625	

The accompanying notes are an integral part of these consolidated financial statements.